



## Lump sum deposit to a group retirement plan

Please return to Group Retirement Services

To be completed by a plan member/contributor who is making a voluntary lump sum deposit to a group retirement plan. Please note that your plan must allow you to make additional lump sum contributions.

**Please print.**

### EMPLOYER/PLAN SPONSOR INFORMATION

Name of employer/plan sponsor	Policy/plan number
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### CONTRIBUTION MADE BY:

Last name	Initial	First name	Social insurance number
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I am attaching a cheque (payable to London Life) in the amount of \$\_\_\_\_\_ to be deposited as follows:

To my Registered Retirement Savings Plan, as a personal contribution for myself.  
My certificate number is \_\_\_\_\_, or my certificate is my S.I.N.

To my Registered Retirement Savings Plan, as a contribution for my spouse (I am the spousal contributor).  
My spouse's certificate number (usually S.I.N.) is \_\_\_\_\_

To my Registered Pension Plan, as a voluntary contribution.

To my Non Registered Savings Plan.

Please invest this deposit as follows:

According to my (or my spouse's) current investment allocation instructions.

According to the following special instructions for this deposit only:

Percentage	Name of fund / identifier	Percentage	Name of fund / identifier
% to		% to	
% to		% to	
% to		% to	

**Total allocation must equal 100%. Note that in some cases your plan sponsor controls investment allocation instructions.**

Signature of person contributing \_\_\_\_\_ Date \_\_\_\_\_

Signature of spouse\*: \_\_\_\_\_ Date: \_\_\_\_\_

\*Only required if contributions are directed to a spouse, *and* special investment instructions apply.

**Please make your cheque payable to London Life and return to Group Retirement Services with this form.**

Access anytime ... with [www.grsaccess.com](http://www.grsaccess.com) - our secure, easy-to-use retirement planning Web site.  
Or, Access Line -- our automated phone service at 1-800-724-3402.